TODD A. BROST, CFP®

Senior Advisor

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EDUCATION

University of Michigan, BS in Business Economics

Certified Financial Planner®

ABOUT

As a former Olympian and professional athlete, Todd's competitive nature is a great asset in helping clients reach their financial goals. His strong work ethic and high level of motivation makes Todd an extremely valued member on our team of financial professionals.

Todd is a results-oriented individual driven by his will to succeed. Throughout his management career in professional sports, he has set and achieved several goals. Todd has now been with the firm for over 20 years. His exceptional team building skills coupled with his strong business expertise has helped Todd become a well respected Advisor and financial life coach.

CONCENTRATIONS

Asset Allocation
Risk Management
Education Planning
Insurance Analysis
Retirement Analysis
Tax Planning
Goal Setting

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