



SCOTT TOWNSEND, CFP®

Senior Associate Advisor

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ABOUT

Scott has invested his life in helping people navigate life's most complex situations. An Ordained Minister, he served church congregations for 28 years before transitioning to financial services. He believes that personal finance has more to do with the person than the finances and he seeks to tailor financial plans to meet the unique needs of individuals and families. He is a careful listener with a sympathetic ear and a compassionate heart. His extensive counseling and pastoral experience gives him a broad framework to diagnose problems and find effective solutions.

CONCENTRATIONS

Financial Planning

Retirement Planning

Risk Management

Clergy Financial Situations

EDUCATION

Bob Jones University, BA, MA
Master of Divinity

Certified Financial Planner®

Member of Financial Planning
Association



John G. Ullman
& Associates, Inc.

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