



Spencer Keller

Associate Advisor

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CREDENTIALS

Stockton University 2022,
Bachelor of Science in Business
Studies with a concentration in
Financial Planning

Series 66 License

Currently Pursuing Certified
Financial Planner® Designation

ABOUT

Spencer Keller began his career in the financial services industry in 2023, driven by a passion for helping individuals and families secure their financial futures.

Originally from New Jersey, Spencer now resides in Owego, New York, where he serves clients throughout the region with integrity, clarity, and a client-first mindset. Whether he's assisting someone in preparing for retirement or navigating the complexities of insurance coverage, Spencer is committed to providing tailored solutions that align with each client's unique goals.

Outside of work, Spencer enjoys exploring the Finger Lakes region, hiking its scenic trails, and discovering new restaurants and cuisines. He also takes pride in manicuring his lawn, finding relaxation and satisfaction in maintaining a well-kept outdoor space. His appreciation for the little details—both in his personal life and professional work—reflects the thoughtful care he brings to every client relationship.



John G. Ullman
& Associates, Inc.
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