




SARAH E.J. COLLIER, J.D., CFP®


Senior Associate Advisor

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EDUCATION

The College at Brockport,
B.S., English & Political
Science

Albany Law School, J.D.
designated with a
Concentration in Equine,
Racing, and Gaming

Certified Financial Planner®

Series 65 - Uniform
Investment Adviser Law
Exam

ABOUT

Growing up with horses on a small hobby farm, Sarah learned early on the meaning of hard work. She received her Juris Doctor from Albany Law School where she took interest and gained experience in areas such as family law, trust & estates, personal injury/liability, international law, business law and agriculture law/regulations.

This foundation, combined with a skillset for business planning, taught Sarah the importance of taking an individualized approach when helping clients in achieving their personal short and long term financial goals. She joined JGUA in 2018 and her natural thirst for information and knowledge is reflected in her development as an advisor. Sarah develops trusted and long term client relationships by evaluating, advising and implementing mutually agreed upon decisions, through an ongoing planning process that helps build confidence in their financial security. While she works with clients with various interests and financial backgrounds, she particularly enjoys assisting her clients with insurance and liability reviews, cash flow analysis, tax and estate planning.

Sarah enjoys being an active part of the community and with her designated concentration in Equine, Racing and Gaming in law school she adds value by serving as a board member and volunteer in various agriculture and animal welfare/equine organizations. Sarah also enjoys sharing her knowledge by presenting on a variety of topics including general estate planning and various financial planning topics specific to horse and equine business owners.

CONCENTRATIONS

- Trust & Estate Planning
- Financial Risk Management
- Insurance & Liability Reviews
- Financial Planning for Equine Enthusiast
- General Legal Research



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