



DANN COAKWELL, DMA

Senior Associate Advisor

ABOUT

For over 25 years, Dr. Dann Coakwell has served as an internationally engaged classical tenor who has performed as a soloist on a Grammy®-winning and multiple Grammy®-nominated albums, as well as in prominent venues such as Carnegie Hall, Lincoln Center, and the Vatican. Throughout that same timespan, he also served as a collegiate educator who cares deeply for the future of young professionals across multiple disciplines, at institutions such as Ithaca College, Colgate, Yale, and Texas Tech Universities, as well as a masterclass teacher at many other institutions.

With a proven passion for helping others invest in themselves and maximize their potential, Dann joined the team at John G. Ullman & Associates in June 2025. He is thrilled to take that drive into a new frontier, helping the next generations achieve their goals in personal finance. Though he often focuses on the needs of those who work as freelancers, artists, and independent contractors, Dann is also excited to work with clients from any walk of life, to make the most of their plans for their future goals, to foster growth and stability.

In their free time, Dann and his wife Melissa Rooklidge (a fellow professional musician and the founding director of the Odyssey Choir in Ithaca) enjoy speaking Italian with international friends, traveling around the world, and hiking across many of the amazing natural land features of central and upstate New York.

Professional music website:

www.danncoakwell.com

CONTACT

✉ coakwelld@jgua.com

☎ 607-936-3720 Ext. 177

🌐 www.JGUA.com

🏠 P.O. Box 1424 Corning,
NY 14830

EDUCATION

Artist Diploma -Yale
University

Doctor of Musical Arts &
Master of Music Degree -
Texas Tech University

Bachelor of Music Degree -
University of Texas at Austin



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