





# SARAH E.J. COLLIER, J.D.


*Senior Associate Advisor*

## CONTACT

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## EDUCATION

The College at Brockport,  
B.S., English & Political  
Science

Albany Law School, J.D.  
designated with a  
Concentration in Equine,  
Racing, and Gaming

Series 65 - Uniform  
Investment Adviser Law  
Exam

Currently pursuing Certified  
Financial Planner™  
Designation

## ABOUT

Growing up with horses on a small hobby farm, Sarah learned early on the meaning of hard work. She received her Juris Doctor from Albany Law School where she took interest and gained experience in areas such as family law, trust & estates, personal injury/liability, international law, business law and agriculture law/regulations.

This foundation, combined with a skillset for business planning, taught Sarah the importance of taking a tailored approach with creating customized financial plans to assist clients in achieving their short and long term financial goals. She joined JGUA in 2018 and her natural thirst for information and knowledge is reflected in her development as an advisor. As she works with clients with various interests and financial goals, Sarah is able to utilize and expand on her professionalism to assist her clients. Areas she particularly enjoys assisting her clients with include insurance and liability reviews, cash flow analysis, tax and estate planning.

Sarah enjoys being an active part of the community and with her designated concentration in Equine, Racing and Gaming in law school she adds value by serving as a board member and volunteer in various agriculture and animal welfare/equine organizations. Sarah also enjoys sharing her knowledge by presenting on a variety of topics including general estate planning and various financial planning topics specific to horse and equine business owners.

## CONCENTRATIONS

- Trust & Estate Planning
- Financial Risk Management
- Insurance & Liability Reviews
- Financial Planning for Equine Enthusiast
- General Legal Research



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