





ALEX CHACHO


Associate Advisor

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EDUCATION

Binghamton University,
Bachelor of Arts in Economics

Currently pursuing the
Certified Financial Planner®
Designation

ABOUT

After graduating from Binghamton University, Alex entered the fields of tax and banking. He previously worked providing outstanding service to a variety of clients with regard to their finances. As he continues to advance his career, Alex is working to obtain the Certified Financial Planner™ designation. While he works and trains with his fellow advisors, Alex looks forward to building lifelong relationships with his clients.

CONCENTRATIONS

Tax Planning

Retirement Planning



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