






## CONTACT

 doyled@jgua.com

 607-936-3720 x202

 www.JGUA.com

 P.O. Box 1424  
Corning, NY 14830

## EDUCATION

SUNY New Paltz, Finance, 2021

Series 65 - Uniform Investment  
Adviser Law Exam

# DEREK DOYLE

*Associate Advisor*

## ABOUT

Derek Doyle is an associate advisor for John G. Ullman & Associates. He graduated from SUNY New Paltz with a degree in Finance and discovered his passion for wealth management and financial guidance through his college coursework and prior experience working at Rhinebeck Bank.

As an associate advisor for John G. Ullman & Associates, Derek leverages his knowledge and expertise to help clients achieve their financial goals. He is committed to providing excellent service and personalized guidance to each client he works with, and his background in banking makes him an invaluable resource to the team.

Derek's attention to detail and outgoing personality have helped him thrive in customer-facing roles. During his time at Rhinebeck Bank, Derek opened a wide variety of personal banking accounts, including checking, savings, CDs, and money market accounts. He also provided financial guidance and exceptional customer service to clients, answering their questions and helping them make informed decisions about their finances.



John G. Ullman  
& Associates, Inc.

COMPREHENSIVE WEALTH MANAGEMENT SINCE 1978