

CONTACT

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P.O. Box 1424 Corning, NY 14830

EDUCATION

Limestone University, B.S. in Business - 2021

Limestone University, MBA - 2023

Pursuing Certified Financial Planner™ designation



Associate Advisor

ABOUT

Nate graduated from Limestone University with a Bachelor of Science degree in Business with a concentration in Finance in 2021. He continued his education by attaining a Master of Business Administration Degree with a focus in Leadership & Management. During his time at Limestone he was a member of the varsity lacrosse team and an assistant coach during graduate school. Upon completing his education, Nate joined the firm as an associate advisor in the beginning of 2024.

Growing up Nate was constantly involved in sports, whether it was basketball, lacrosse, or golf, which have taught him life lessons he uses to excel both in his education and professionally. In his free time, Nate still enjoys these sports whether it is playing or coaching them and spending time with friends and family on Keuka Lake.



