



Mark Bloxsom, Ph.D.

Senior Financial Planner

ABOUT


Mark enlisted in the U.S. Army in 1999 and earned a Bachelor of Science Degree in Computer Studies from the University of Maryland Global Campus while stationed in Heidelberg, Germany. After completing combat tours in Kosovo and Iraq, he was honorably discharged and pursued further education in economics.


Mark obtained his Bachelor of Science Degree in Economics from the University of North Carolina, Charlotte, followed by a Master's and Ph.D. from the University of California, Irvine. Post graduation, he joined Alfred State College as a faculty member and later became the Business Department Chair.

Financial literacy has been a personal passion for Mark since his time in the Army, where he regularly helped his soldiers to make sound financial decisions. Throughout his career, his primary goal has always been to help others succeed and grow. As a Senior Financial Planner, he combines analysis, leadership and compassion to assist clients in growing and protecting their wealth.


In his free time, Mark loves spending time with his wife and kids while exploring the many parks and forests of Western New York. Whether he's running, hiking, camping, or fishing, he cherishes his time in nature for the clarity and peace that it brings him.

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CREDENTIALS

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