

00:00:05:00 - 00:00:09:59

Speaker 1

Good morning everyone, and welcome to the first episode of Share the Wealth. My name is Leah Dauber

00:00:10:00 - 00:00:11:14

Speaker 2

And my name is Lyndsey Payne.

00:00:11:14 - 00:00:17:08

Speaker 1

During this series, we'll be focusing on our passion, empowering the three W's Women, Wealth and Wellness.

00:00:17:13 - 00:00:47:22

Speaker 2

Before we begin, we would like to reiterate this is being recorded on January 9th, 2024. The contents of this podcast are strictly for informational purposes only, and nothing said should be taken as investment, tax or legal advice. It is important to discuss your situation with a professional before making any financial decisions as the strategies discussed might not be suitable for you specifically.

00:00:47:22 - 00:00:53:11

Speaker 1

To begin, let's focus on the first W, women by providing you a little bit about ourselves.

00:00:53:11 - 00:01:06:26

Speaker 1

To provide some background on myself. After getting my bachelor's in financial planning and through various experiences and different positions, I discovered my passion for financial planning and helping others achieve their long-term aspirations. Since taking a position with JGUA has become relevant that there is a lack of female representation in wealth management in finance. For that reason, we created this podcast.

00:01:16:21 - 00:01:37:08

Speaker 2

And a little bit about myself. After finishing my MBA in finance and leading women through various college athletic sports, I knew I wanted to go into financial planning. With previous experience in benefits, human resources and tax it is my personal goal to lead women to endless financial possibility.

00:01:37:08 - 00:02:01:04

Speaker 2

Next, let's discuss the second W, Wealth, this takes us back to how the idea surfaced from where our inspiration came from. Learning about finances is essential for everyone, regardless of gender. However, historically there has been a gender gap in financial literacy and confidence with managing finances, with women being at a disadvantage.

00:02:01:05 - 00:02:10:02

Speaker 1

Lyndsey, did you know that it wasn't until 1974 when the Equal Credit Opportunity Act passed and women were able to open up a bank account on their own?

00:02:10:02 - 00:02:10:29

Speaker 2

Really, Leyah?

00:02:11:05 - 00:02:20:12

Speaker 1

Yes, as society is evolving socially and culturally, it is essential to address the gap and empower women to take control of their financial futures.

00:02:20:14 - 00:02:23:07

Speaker 2

And finally, the last W,

00:02:23:08 - 00:02:24:11

Speaker 1

Wellness.

00:02:24:11 - 00:02:35:27

Speaker 2

Wellness fits in with the purpose of our podcast. This is to empower women to take significant strides in boosting their confidence when making financial decisions.

00:02:35:27 - 00:02:44:16

Speaker 1

Throughout this series, we'll explore an array of topics aimed at equipping women with the knowledge and skills needed for their personal financial success.

00:02:44:18 - 00:02:49:06

Speaker 2

Make sure you're on the lookout for our next episode to empower the three W's

00:02:49:06 - 00:02:52:12

Speaker 1

Women, Wealth and Wellness. And don't forget...

00:02:52:12 - 00:02:53:24

Speaker 1 and Speaker 2

Share the Wealth!

Speaker 1: Leyah Dauber

Speaker 2: Lyndsey Payne, MBA