




# Lyndsey Payne, MBA


*Associate Advisor*

## CONTACT

 [paynel@jgua.com](mailto:paynel@jgua.com)

 607-936-3720 x158

 [www.JGUA.com](http://www.JGUA.com)

 P.O. Box 1424  
Corning, NY 14830

## CREDENTIALS

Mansfield University 2021,  
Bachelors Degree in Business  
Administration

Shippensburg University, 2022,  
MBA

Currently Pursuing Certified  
Financial Planner ® Designation

## ABOUT

As an avid runner and former collegiate athlete, Lyndsey has the competitive drive to help clients reach their financial goals. She understands the importance of running your finances while managing the marathon. After graduating from Mansfield University with a Bachelors Degree in Accounting, Lyndsey went on to earn her Master's in Business Administration (MBA) from Shippensburg University. She previously worked alongside a brokerage firm serving a wide array of clients in tax preparation and investment planning.

While pursuing her MBA, Lyndsey flourished in a Human Resources role with Shippensburg, expanding her knowledge of employee benefits. She brings a great work ethic and achieving mindset to the JGUA team, in addition to making sure every clients best interests and needs are put first!

## CONCENTRATIONS

Employee Benefits  
Investments  
Retirement Planning  
Tax Planning  
Goal Setting

## COMMUNITY SERVICE

Treasurer on the Greater Elmira Tennis  
Association (GETA) Board of Directors



John G. Ullman  
& Associates, Inc.  
COMPREHENSIVE WEALTH MANAGEMENT SINCE 1978