



## CONTACT

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NY 14830

## EDUCATION

The College at Brockport,  
B.S., English & Political  
Science

Albany Law School, J.D.  
designated with a  
Concentration in Equine,  
Racing, and Gaming

Currently pursuing  
Certified Financial  
Planner® Designation

# SARAH E.J. COLLIER, J.D.

*Senior Associate Advisor*

## ABOUT

As an equestrian herself, Sarah enjoys bridging her passion of personal financial planning with the equine and agriculture community. Whether her client is a business owner, horse owner, or extended family with multiple financial goals and needs, Sarah understands the importance of taking a tailored approach by creating a customized financial plan to assist them in achieving their short and long-term financial goals.

Sarah's interest in the agriculture community began early on growing up with horses on a small hobby farm and being an active member of the local 4-H Youth Program. Expanding on her personal experiences, Sarah received her Juris Doctor from Albany Law School with a designated concentration in Equine, Racing and Gaming.

Since joining us, Sarah has been recognized in the American Bar Association Tort, Trial & Insurance Practice Fall 2018 newsletter for contributing her research on The Safety in Agriculture Tourism Act and has been a speaker on liability, estate planning and other equine and agriculture related financial planning topics for the horse owner, including presenting on estate planning for the horse owner at the 2019 Equine Affair held in Springfield, Massachusetts.

Sarah also enjoys being an active part of the community. She has served on various agriculture-related boards such as the New York State Horse Council and Chemung County Farm Bureau, and is an active volunteer with the CCE Chemung County 4-H Youth Program, the New York State 4-H Horse Education Advisory Committee and the Humane Society of Schuyler County.

## CONCENTRATIONS

General Estate & Financial Planning

Financial Risk Management

Financial Planning for Equine Enthusiasts

Equine/Agriculture Business and Homestead Succession Planning Strategies

Equine & Agriculture Law

Legal Research



John G. Ullman  
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