




Lyndsey Payne, MBA


Associate Advisor

CONTACT

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CREDENTIALS

Mansfield University 2021,
Bachelors Degree in Business
Administration

Shippensburg University, 2022,
MBA

Currently Pursuing Certified
Financial Planner ® Designation

ABOUT

As an avid runner and former collegiate athlete, Lyndsey has the competitive drive to help clients reach their financial goals. She understands the importance of running your finances while managing the marathon. After graduating from Mansfield University with a Bachelors Degree in Accounting, Lyndsey went on to earn her Master's in Business Administration (MBA) from Shippensburg University. She previously worked alongside a brokerage firm serving a wide array of clients in tax preparation and investment planning.

While pursuing her MBA, Lyndsey flourished in a Human Resources role with Shippensburg, expanding her knowledge of employee benefits. She brings a great work ethic and achieving mindset to the JGUA team, in addition to making sure every clients best interests and needs are put first!

CONCENTRATIONS

Employee Benefits
Investments
Retirement Planning
Tax Planning
Goal Setting

COMMUNITY SERVICE

Treasure on the Greater Elmira Tennis
Association (GETA) Board of Directors



John G. Ullman
& Associates, Inc.
COMPREHENSIVE WEALTH MANAGEMENT SINCE 1978