John G. Ullman & Associates, Inc.
COMPREHENSIVE WEALTH MANAGEMENT SINCE 1978

General Applications

John G. Ullman & Associates is a different kind of wealth management firm. Our "one firm" model provides high net worth individuals and families a single place to turn for all aspects of their financial lives, including financial planning, wealth management, and "special projects" catered to their unique needs. Our relationships with our clients are long-standing, often spanning decades and multiple generations. Our headquarters is in Big Flats, New York, in the beautiful Finger Lakes Region, with additional locations in Corning, New York and Rhinebeck, in the Hudson Valley region of New York.

We are always interested in growing our team when we have the opportunity to work with the best in our industry. If you are a difference maker, interested in joining a dynamic wealth management team, and would like to pursue a career with John G. Ullman & Associates, please send a letter of interest and your resume to:

Stephany Achterberg
Recruiter/HR Generalist
John G. Ullman & Associates
PO Box 1424
Corning NY, 14830
HR@jgua.com

Below is a list of our positions. Although we may not have certain positions open at this time, we will accept and review your application materials.

- Administrative Support
- Associate Financial Advisor
- Certified Financial Planner ®
- Compliance
- Corporate Accounting
- Financial Advisor
- Financial Paraplanner
- Human Resources
- Information Services
- Information Technology
- Maintenance Services
- Marketing & Communication
- Office Cleaning
- Operations
- Portfolio Management
- Relationship Development
- Securities Research Analyst
- Securities Trading
- Tax Preparer
- Tax Specialist

To Apply:

If you are interested in applying please email a letter of interest and resume to Stephany Achterberg at HR@jgua.com. Please indicate you are submitting a General Application for our review; please reference code JGUA-GA and which position and location you would like to be considered for.