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EDUCATION

B.S. in Business Management -
Mansfield University of
Pennsylvania

WILLIAM POST

Relationship Developer

ABOUT

William Post is a relationship developer with John G. Ullman & Associates, he has served in that role since 2018. As a relationship developer, William's role is to listen to prospective client stories and find ways to address their needs by aligning them with the right fit advisor and/or team. He is an advocate and representative for prospects and aims to foster financially engaged households and organizations.

With over 15 years of experience in the financial industry, William has served as the regional sales manager for a family-owned insurance office and held branch manager positions at a local community bank and credit union where he specialized in new accounts and lending for consumer and commercial products.

William is a proud father of five and a former NCAA Division II college soccer athlete. He graduated from Mansfield University with a Bachelor's Degree in Business Management, and enjoys volunteering at his church as a musician on the worship team, for the local food pantry and food banks, and with economic development groups. William also serves as the head coach of a local high school soccer program.

He grew up on a small farm in north central Pennsylvania and is a creative problem solver with an eye for detail.



John G. Ullman
& Associates, Inc.

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