




JASON D. NICKERSON, CFP[®], EA


President & Chief Operating Officer

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EDUCATION

Salisbury State University,
B.S. Finance

Certified Financial Planner
(CFP[®])

IRS Enrolled Agent (EA)

ABOUT

With over twenty years of dedication to client advocacy excellence, Jason serves as a member of the firm's Executive Management Team and continues to take-on increasing levels of responsibility throughout his career. Jason's key qualities of proactive and analytical problem solving coupled with his friendly and warm personality make him a highly valued member of the JGUA team. Whether creating stock option plans for a client or working with a family on their personal financial goals, Jason always accepts a challenge. As a parent of fraternal twins and a proponent of volunteering for the good of the community, he takes pride in focusing on the human aspect of wealth management - both within and outside of the firm.

CONCENTRATIONS

Employer-Sponsored Executive Benefit Plans
Employee Benefit Coordination with Overall Personal Financial Plans
Long-Term Financial Planning



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