



SARAH E.J. COLLIER, J.D.

Associate Advisor

CONTACT

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 P.O. Box 1424 Corning,
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EDUCATION

The College at Brockport,
B.S., English & Political
Science

Albany Law School, J.D.
designated with a
Concentration in Equine,
Racing, and Gaming

Currently pursuing
Certified Financial
Planner® Designation

ABOUT

Growing up with horses on a small hobby farm, Sarah learned early on the meaning of hard work. She received her Juris Doctor from Albany Law School where she took interest and gained experience in areas such as family law, trust & estates, personal injury/liability, international law, business law and agriculture law/regulations.

This foundation, combined with a skillset for business planning, taught Sarah the importance of taking a tailored approach with creating customized financial plans to assist clients in achieving their short and long term financial goals. She joined JGUA in 2018 and her natural thirst for information and knowledge is reflected in her development as an advisor. As she works with clients with various interests and financial goals, Sarah is able to utilize and expand on her professionalism to assist her clients. Areas she particularly enjoys assisting her clients with include insurance and liability reviews, cash flow analysis and tax and estate planning. Unique client goals and objectives have also led her to assist clients in managing complex estates with foreign asset considerations and business ventures.

Sarah enjoys being an active part of the community and with her designated concentration in Equine, Racing and Gaming in law school she adds value by serving as a board member and volunteer in various agriculture and equine organizations such as the New York State Horse Council and 4-H. Sarah also enjoys sharing her knowledge by presenting on a variety of topics including general estate planning and various financial planning topics specific to horse and equine business owners.

CONCENTRATIONS

- General Estate & Financial Planning
- Financial Risk Management
- Insurance & Liability Reviews
- Financial Planning for Equine Enthusiast
- Equine/Agriculture Business & Homestead Succession Planning Strategies
- Legal Research



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