




# TODD A. BROST, CFP®


*Senior Advisor*

## CONTACT

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 www.JGUA.com

 P.O. Box 1424  
Corning, NY 14830

## EDUCATION

University of Michigan, BS  
in Business Economics

Certified Financial  
Planner®

## ABOUT

As a former Olympian and professional athlete, Todd's competitive nature is a great asset in helping clients reach their financial goals. His strong work ethic and high level of motivation makes Todd an extremely valued member on our team of financial professionals.

Todd is a results-oriented individual driven by his will to succeed. Throughout his management career in professional sports, he has set and achieved several goals. In 2006, it was time for Todd to make a career change. His exceptional team building skills coupled with his strong business expertise has helped Todd become a well respected Advisor and financial life coach.

## AREAS OF EXPERTISE

Asset Allocation  
Risk Management  
Education Planning  
Insurance Analysis  
Retirement Analysis  
Tax Planning  
Goal Setting

## COMMUNITY SERVICE & ACTIVITIES

Syracuse Youth Hockey coach/volunteer



John G. Ullman  
& Associates, Inc.  
COMPREHENSIVE WEALTH MANAGEMENT SINCE 1978