




# JASON D. NICKERSON, CFP<sup>®</sup>, EA


*Executive Vice President &  
Chief Operating Officer*

## CONTACT

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## ABOUT

With over twenty years of dedication to client advocacy excellence, Jason serves as a member of the firm's Executive Management Team and continues to take-on increasing levels of responsibility throughout his career. Jason's key qualities of proactive and analytical problem solving coupled with his friendly and warm personality make him a highly valued member of the JGUA team. Whether creating stock option plans for a client or working with a family on their personal financial goals, Jason always accepts a challenge. As a parent of fraternal twins and a proponent of volunteering for the good of the community, he takes pride in focusing on the human aspect of wealth management – both within and outside of the firm.

## EDUCATION

Salisbury State University,  
B.S. Finance

Certified Financial Planner  
(CFP<sup>®</sup>)

IRS Enrolled Agent (EA)

## CONCENTRATIONS

Employer-Sponsored Executive Benefit Plans

Employee Benefit Coordination with Overall Personal Financial Plans

Long-Term Financial Planning



John G. Ullman  
& Associates, Inc.

COMPREHENSIVE WEALTH MANAGEMENT SINCE 1978