







## CONTACT

 [DiPietrantonioe@jgua.com](mailto:DiPietrantonioe@jgua.com)

 (845) 876-4499 x185

 [www.JGUA.com](http://www.JGUA.com)

 P.O. Box 1424  
Corning, NY 14830

## EDUCATION

Villanova University School of Law -Juris Doctor 2010

University of Vermont -Bachelor of Arts in Political Science 2007

University of Vermont -Bachelor of Arts in Theater 2007

Licensed Attorney & Member of the PA, NY & NJ Bar

# ELIZABETH K.B. DIPIETRANTONIO, ESQ.

*Advisor*

## ABOUT

Elizabeth (Lizzy) joined JGUA in 2016 and her strong legal background brings a wealth of knowledge to the firm. Raised in Philadelphia, Lizzy pursued a career that included civic planning, civic and criminal litigation as well as estates and trust litigation. She worked for large trust companies, and later a boutique law firm where she concentrated on estate and trust planning. It was there that she recognized her desire to work more with individuals and families to provide personalized services and professional guidance to help them reach their individual goals.

Lizzy's past experience has prepared her to work alongside her clients to thoroughly understand their unique circumstances and provide customized solutions to suit their specific needs. Currently Lizzy is pursuing her designation as a Certified Financial Planner, advancing her knowledge base in the areas of tax strategies, insurance evaluations, rebalancing investment assets, analysis of retirement strategies, philanthropic or family gifting and more. Lizzy thoroughly enjoys and is actively involved in the community of the Hudson Valley area, especially when she is spending time there with her husband and step-daughter. She likes to interact and share her expertise with others, and has been interviewed for financial tips on Nbcnews.com.

## CONCENTRATIONS

Estate Planning  
Long- Term Care Planning  
Retirement  
Planned giving  
Small Business needs



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