




SARAH E.J. COLLIER, J.D.


Associate Advisor

CONTACT

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EDUCATION

The College at Brockport,
B.S., English & Political
Science

Albany Law School, J.D.
designated with a
Concentration in Equine,
Racing, and Gaming

Currently pursuing
Certified Financial
Planner® Designation

ABOUT

As an equestrian herself, Sarah enjoys bridging her passion of personal financial planning with the equine and agriculture community. Whether her client is a business owner, horse owner, or is an EQUINE sport fan, Sarah understands the importance of taking a tailored approach by creating a customized financial plan to assist them in achieving their short and long term financial goals.

Sarah's interest in the agriculture community began early on growing up with horses on a small hobby farm and being an active member of the local 4-H Youth Program. Expanding on her personal experiences, Sarah received her Juris Doctor from Albany Law School with a designated concentration in Equine, Racing and Gaming.

Since joining us, Sarah has been recognized in the American Bar Association Tort, Trial & Insurance Practice Fall 2018 newsletter for contributing her research on The Safety in Agriculture Tourism Act and has been actively speaking on liability, estate planning and other equine and agriculture related financial planning topics for the horse owner. Her biggest achievement thus far is presenting on the topic of estate planning for the horse owner at the 2019 Equine Affair held in Springfield, Massachusetts.

Sarah also enjoys being an active part of the community as a board member and volunteer in various agriculture and equine organizations such as the New York State Horse Council, Chemung County Farm Bureau and 4-H.

CONCENTRATIONS

General Estate & Financial Planning

Financial Risk Management

Financial Planning for Equine Enthusiasts

Equine/Agriculture Business and Homestead Succession Planning Strategies

Equine & Agriculture Law

Legal Research



John G. Ullman
& Associates, Inc.

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