




TODD A. BROST, CFP®


Advisor

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EDUCATION

University of Michigan, BS
in Business Economics

Certified Financial
Planner®

ABOUT

As a former college, Olympic, and professional athlete Todd set and achieved many impressive goals. His competitive nature is a great asset in helping his clients set and reach their family financial goals.

Todd is a results-oriented individual driven by a keen sense of accountability. His strong work ethic and high level of motivation makes him an extremely valuable member of our team.

CONCENTRATIONS

Asset Allocation
Risk Management
Education Planning
Insurance Analysis
Retirement Analysis
Tax Planning
Goal Setting



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