





John G. Ullman & Associates, Inc  
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## AREAS OF EXPERTISE

- Estate Taxation and Planning
- Trusts
- Tax Planning

## CREDENTIALS

- BA - Theater University of Vermont
- BA- Political Science University of Vermont
- JD- Villanova University School of Law
- Currently pursuing Certified Financial Planner ® designation

# ELIZABETH K. BITTERMAN, JD

## ASSOCIATE ADVISOR

*Elizabeth joined the firm in 2016 and brings a diverse background to the table. Elizabeth holds a bachelor of arts degree in theater with a performance concentration and a bachelor of arts degree in political science from the University of Vermont. She used this unique undergraduate combination to go directly from undergraduate to Villanova University School of Law graduating in 2010. Elizabeth has always been committed to helping others and after interning at the Eastern District of the US Attorney's office and the District Attorney's office in Philadelphia. Following law school Elizabeth choose to go into estate planning and litigation and family law. Elizabeth was drawn to JGUA because of the unique holistic approach to family business management and liked the idea of helping people plan for all aspects of their lives financially and otherwise.*

## BACKGROUND

Following graduation from Villanova School of Law, Lizzy pursued an active career in civil and criminal litigation, including estates and trust litigation in both PA and NJ, and in civic planning. After working in large Trust Companies in Delaware in remediation, Lizzy returned to Philadelphia to practice in a boutique firm, concentrating on Estate and Trust planning and litigation of estate issues. Raised in Philadelphia, from a family with deep roots in the area, Lizzy is thoroughly enjoying the Hudson Valley and has become actively involved in her new community!

## COMMUNITY SERVICE & ACTIVITIES

- University of Vermont Alumni Association-Lizzy currently serves as Secretary for Class of 2007
- Rhinebeck Rotary—Secretary of the Board, Youth Exchange Committee, Service above self Co-Chair
- Northern Dutchess Hospital Mothers Club
- Winnakee Development Committee Member



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COMPREHENSIVE WEALTH MANAGEMENT SINCE 1978