



John G. Ullman & Associates, Inc
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AREAS OF EXPERTISE

- Asset Allocation
- Risk Management
- Education Planning
- Tax Planning
- Retirement Analysis
- Education Planning

CREDENTIALS

- University of Michigan, BS in Business Economics
- Certified Financial Planner®
- Passed Registered Tax Return Preparer (RTRP) Exam

TODD A. BROST, CFP®

SENIOR ADVISOR

As a former Olympian and professional athlete, Todd's competitive nature is a great asset in helping clients reach their financial goals. His strong work ethic and high level of motivation makes Todd a valued member of our talented team of financial professionals.

BACKGROUND

Todd is a results oriented individual driven by an outstanding work ethic. Throughout his management career in professional sports, he has set and achieved several impressive goals. In 2006, when the time was right for Todd to make a career change, he did so with full commitment and enthusiasm. His exceptional team building skills coupled with his strong business expertise made him an ideal career-change candidate for JGUA — a firm with a rich history of hiring talented professionals with diverse and proven career track records.

COMMUNITY SERVICE & ACTIVITIES

- Elmira Youth Hockey coach and volunteer
- Public speaker at area events



John G. Ullman
& Associates, Inc.

COMPREHENSIVE WEALTH MANAGEMENT SINCE 1978